Virginia's Pharmacist Workforce: 2023

Healthcare Workforce Data Center

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15,384 Pharmacists voluntarily participated in this survey. Without their effort, the work of the center would not be possible. The Department of Health Professions, the Healthcare Workforce Data Center, and the Board of Pharmacy express our sincerest appreciation for their ongoing cooperation.

Thank You!

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The Pharmacist Workforce: At a Glance:

The Workforce

Licensees: 16,841 Virginia's Workforce: 9,047 FTEs: 7,266

Survey Response Rate

All Licensees: 91% Renewing Practitioners: 97%

Demographics

Female: 68% Diversity Index: 55% Median Age: 44

Background

Rural Childhood: 31% HS Degree in VA: 47% Prof. Degree in VA: 49%

Education

Baccalaureate: 27% Pharm.D./Professional: 73%

Finances

Median Inc.: \$130k-\$140k Health Benefits: 64% Under 40 w/ Ed debt: 69%

Source: Va. Healthcare Workforce Data Center

Current Employment

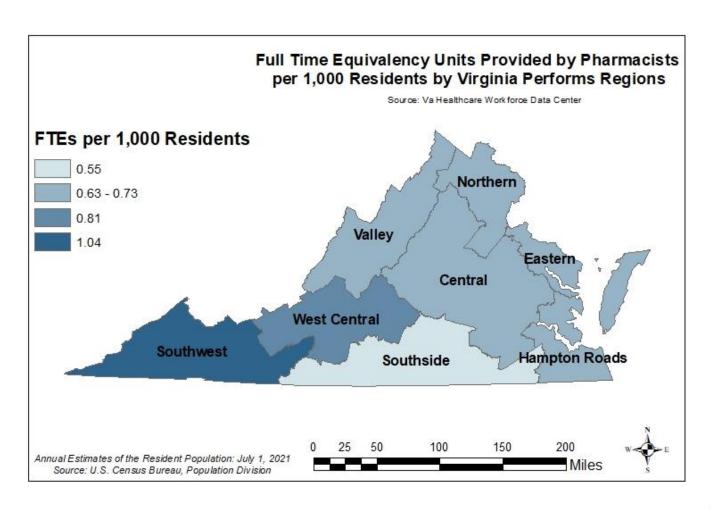
Employed in Prof.: 92% Hold 1 Full-time Job: 74% Satisfied?: 87%

Job Turnover

Switched Jobs in 2022: 6% Employed over 2 yrs.: 58%

Primary Roles

Patient Care: 73%
Administration: 8%
Education: 1%



Results in Brief

A total of 15,384 pharmacists voluntarily took part in the 2023 Pharmacist Workforce Survey. The Virginia Department of Health Professions' Healthcare Workforce Data Center (HWDC) administers the survey during the license renewal process, which takes place every December for pharmacists. These survey respondents represent 91% of the 16,841 pharmacists who are licensed in the state and 97% of renewing practitioners. The HWDC estimates that the 9,047 pharmacists in the Virginia's workforce during the survey period provided 7,266 full-time equivalency units (FTE).

The majority of Virginia's pharmacists are female, and the median age among those in the workforce is 44. Almost one-third of pharmacists grew up in a rural area, and close to one-quarter of these professionals currently work in non-metro areas of the state. Overall, 10% of Virginia's pharmacists work in a non-metro area. 73% of Virginia's pharmacist workforce have earned a doctorate or other professional degree as their highest educational attainment. Further, 41% of pharmacists currently carry educational debt. Nearly seven out of ten of those under the age of 40 carry education debt. The median debt for those pharmacists with educational debt is between \$120,000 and \$130,000.

More than nine out of every ten pharmacists are currently employed in the profession, with 74% holding one full-time position. Over the past year, 1% of pharmacists were involuntarily unemployed, while another 2% were underemployed. The typical pharmacist earned between \$130,000 and \$140,000 in 2023. Around 87% of all pharmacists are satisfied with their current employment situation, including 44% who indicated that they are "very satisfied".

About 91% of all pharmacists work in the private sector, including 62% who work at a for-profit organization. hospital health systems were the most common working establishment type for Virginia's pharmacist workforce, employing 26% of all professionals. Large chain pharmacies (i.e., pharmacies with more than 11 stores) also were common employers. About 47% of pharmacists expect to retire by the age of 65 and 7% of the current workforce expect to retire in the next two years. Half of the current workforce expect to retire by 2048.

Summary of Trends

The total number of licensed pharmacists has grown by almost 32% since 2013. Of these, the number working in the state workforce has also increased, but only by 14%. Additionally, the 6% increase in FTE provided in state by pharmacists between 2013 and 2023 is an even more modest increase.

The diversity index of Virginia's pharmacists increased from 47% in 2013 to 55% in 2023. The percentage of pharmacists who are female also increased, from 62% in 2013 to 68% in 2023. Median age has been relatively stable between 44 and 45 years in the 10 years. The percent under age 40, increased slightly from 37% in 2013 to 38% in 2023.

Educational attainment, specifically those who reported a PharmD, continues to increase in the pharmacist workforce, from 51% in 2013 to 73% in 2023. The percent reporting educational debt has also increased from 35% in 2013 to 41% in 2023. Median educational debt also increased from \$90K-\$100K in 2013 to \$120K-\$130K in 2023.

Around 91% of pharmacists reported being employed in the profession, compared to 93% in 2013. Median income increased from \$110K-\$120K in 2013 to \$130K-\$140K in 2023. Job satisfaction has decreased from 93% in 2013 to 91% in 2023. Pharmacists intending to retire within 10 years increased from 22% in 2013 to 25% in 2023. Regarding future plans, only 6% intended to increase patient care hours in 2023 compared to 12% in 2013.

Licensee Counts					
License Status	#	%			
Renewing Practitioners	15,179	90%			
New Licensees	778	5%			
Non-Renewals	884	5%			
All Licensees	16,841	100%			

Source: Va. Healthcare Workforce Data Center

HWDC surveys tend to achieve very high response rates. 97% of renewing pharmacists submitted a survey. These represent 91% of pharmacists who held a license at some point in 2023.

Response Rates					
Statistic	Non Respondents	Respondent	Response Rate		
By Age					
Under 30	96	621	87%		
30 to 34	202	2,086	91%		
35 to 39	224	2,750	93%		
40 to 44	171	2,336	93%		
45 to 49	152	1,888	93%		
50 to 54	124	1,772	94%		
55 to 59	129	1,462	92%		
60 and Over	359	2,469	87%		
Total	1,457	15,384	91%		
New Licenses					
Issued in 2023	232	546	70%		
	Metro Sta	atus			
Non-Metro	101	1,043	91%		
Metro	596	8,277	93%		
Not in Virginia	760	6,064	89%		

Source: Va. Healthcare Workforce Data Center

At a Glance:

Licensed Pharmacists

Number: 16,841 New: 5% Not Renewed: 5%

Survey Response Rates

All Licensees: 91% Renewing Practitioners: 97%

Source: Va. Healthcare Workforce Data Center

Response Rates	
Completed Surveys	15,384
Response Rate, all licensees	91%
Response Rate, Renewals	97%

Source: Va. Healthcare Workforce Data Center

Definitions

- **1. The Survey Period:** The survey was conducted in December 2023.
- 2. Target Population: All pharmacists who held a Virginia license at some point in 2023.
- 3. Survey Population: The survey was available to those who renewed their licenses online. It was not available to those who did not renew, including some pharmacists newly licensed in 2023.

Workforce

Pharmacist Workforce: 9,047 FTEs: 7,266

Utilization Ratios

Licensees in VA Workforce: 54% Licensees per FTE: 2.32 Workers per FTE: 1.25

Source: Va. Healthcare Workforce Data Center

Virginia's Pharmacist Workforce					
Status	#	%			
Worked in Virginia in Past Year	8,832	98%			
Looking for Work in Virginia	216	2%			
Virginia's Workforce	9,047	100%			
Total FTEs	7,266				
Licensees	16,841				

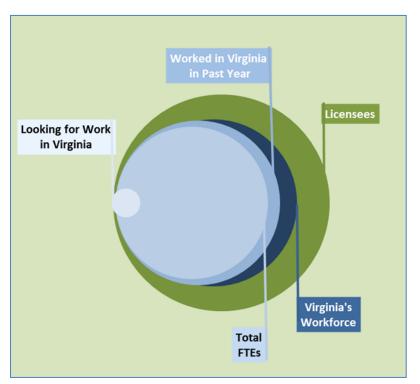
Source: Va. Healthcare Workforce Data Center

This report uses weighting to estimate the figures in this report. Unless otherwise noted, figures refer to the Virginia Workforce only. For more information on HWDC's methodology visit:

www.dhp.virginia.gov/hwdc

Definitions

- 1. Virginia's Workforce: A licensee with a primary or secondary work site in Virginia at any time in the past year or who indicated intent to return to Virginia's workforce at any point in the future.
- **2. Full Time Equivalency Unit (FTE):** The HWDC uses 2,000 hours (40 hours for 50 weeks with 2 weeks off) as its baseline measure for FTEs.
- **3.** Licensees in VA Workforce: The proportion of licensees in Virginia's Workforce.
- 4. Licensees per FTE: An indication of the number of licensees needed to create 1 FTE. Higher numbers indicate lower licensee participation.
- 5. Workers per FTE: An indication of the number of workers in Virginia's workforce needed to create 1 FTE. Higher numbers indicate lower utilization of available workers.



Age & Gender						
	Male		Fe	male	Total	
Age	#	% Male	#	% Female	#	% in Age Group
Under 30	108	23%	361	77%	469	7%
30 to 34	295	29%	737	71%	1,031	14%
35 to 39	385	32%	830	68%	1,214	17%
40 to 44	274	28%	695	72%	969	14%
45 to 49	238	29%	572	71%	810	11%
50 to 54	215	27%	569	73%	784	11%
55 to 59	227	32%	483	68%	710	10%
60 +	532	46%	631	54%	1,163	16%
Total	2,274	32%	4,877	68%	7,151	100%

Race & Ethnicity						
Race/	Virginia*	Pharmacists		sts Pharmacists Under 40		
Ethnicity	%	#	%	#	%	
White	59%	4,465	63%	1,561	58%	
Black	18%	869	12%	331	12%	
Asian	7%	1,432	20%	648	24%	
Other Race	1%	103	1%	37	1%	
Two or more races	5%	139	2%	71	3%	
Hispanic	10%	133	2%	66	2%	
Total	100%	7,141	100%	2,714	100%	

^{**} Population data in this chart is from the U.S. Census, Annual Estimates of the Resident Population by Sex, Race, and Hispanic Origin for the United States, States, and Counties: July 1, 2022.

Source: Va. Healthcare Workforce Data Center

38% of pharmacists are under the age of 40, and 71% of these professionals are female. In addition, pharmacists who are under the age of 40 are just as diverse as Virginia's overall population.

At a Glance:

Gender

% Female: 68% % Under 40 Female: 71%

Age

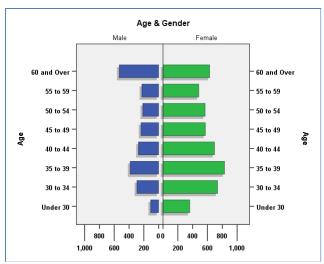
Median Age: 44 % Under 40: 38% % 55+: 26%

Diversity

Diversity Index: 55% Under 40 Div. Index: 60%

Source: Va. Healthcare Workforce Data Cente

In a chance encounter between two pharmacists, there is a 55% chance that they would be of a different race/ethnicity (a measure known as the Diversity Index). For Virginia's population as a whole, the comparable number is 60%.



Childhood

Urban Childhood: 17% Rural Childhood: 31%

Virginia Background

HS in Virginia: 47%
Prof. Education in VA: 49%
HS/Prof. Educ. in VA: 57%

Location Choice

% Rural to Non-Metro: 23%% Urban/Suburban

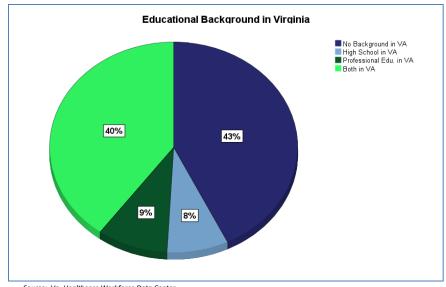
to Non-Metro: 5%

Source: Va. Healthcare Workforce Data Center

A Closer Look:

	Primary Location:	Rural St	Rural Status of Childhood		
USE	OA Rural Urban Continuum	uum Location			
Code	Description	Rural	Suburban	Urban	
	Metro Cour	nties			
1	Metro, 1 million+	21%	59%	21%	
2	Metro, 250,000 to 1 million	52%	41%	8%	
3	Metro, 250,000 or less	40%	45%	15%	
	Non-Metro Co	ounties			
4	Urban pop 20,000+, metro	57%	32%	11%	
	adjacent				
6	Urban pop, 2,500-19,999, metro adjacent	64%	26%	10%	
7	Urban pop, 2,500-19,999, non adjacent	88%	10%	2%	
8	Rural, metro adjacent	53%	37%	9%	
9	Rural, non adjacent	67%	22%	11%	
	Overall	31%	51%	17%	

Source: Va. Healthcare Workforce Data Center



31% of pharmacists grew up in self-described rural areas, and 23% of these professionals currently work in nonmetro counties. Overall, 10% of Virginia's pharmacist workforce currently work in nonmetro counties.

Top Ten States for Pharmacy Recruitment

Donk	All Pharmacists				
Nalik	High School	#	Professional School	#	
1	Virginia	3,292	Virginia	3,341	
2	Outside U.S./Canada	910	Pennsylvania	460	
3	Pennsylvania	406	Outside U.S./Canada	358	
4	New York	304	North Carolina	332	
5	Maryland	223	New York	239	
6	North Carolina	199	Maryland	231	
7	West Virginia	191	West Virginia	192	
8	New Jersey	136	Massachusetts	189	
9	Florida	119	Washington, D.C.	159	
10	Ohio	109	Tennessee	137	

47% of Virginia's pharmacists received their high school degree in Virginia, and 49% received their initial professional degree in the state.

Source: Va. Healthcare Workforce Data Center

Among pharmacists who have been licensed in the past five years, 39% received their high school degree in Virginia, and 42% received their initial professional degree in the state.

Rank	Licens	sed in th	e Past 5 Years	
Nalik	High School	#	Professional School	#
1	Virginia	612	Virginia	678
2	Outside U.S./Canada	215	North Carolina	108
3	Pennsylvania	84	Pennsylvania	101
4	Maryland	68 Outside U.S./Canada		81
5	North Carolina	64	Maryland	78
6	New York	63	Tennessee	76
7	Florida	41	West Virginia	55
8	West Virginia	38	New York	43
9	Texas	29	Massachusetts	39
10	New Jersey	27	Ohio	36

Source: Va. Healthcare Workforce Data Center

46% of Virginia's licensed pharmacists did not participate in Virginia's workforce in 2023. 92% of these professionals worked at some point in the past year, including 84% who currently work as pharmacists.

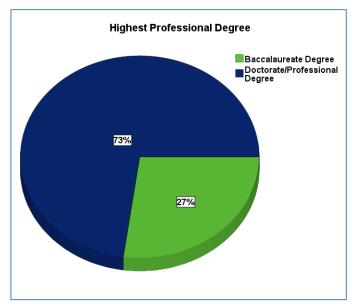
At a Glance:

Not in VA Workforce

Total: 7,793 % of Licensees: 46% Federal/Military: 8% VA Border State/DC: 17%

Highest Professional Degree				
Degree	#	%		
B.S. Pharmacy	1,854	27%		
Pharm.D.	4,961	73%		
Total	6,815	100%		

Source: Va. Healthcare Workforce Data Center



Source: Va. Healthcare Workforce Data Center

41% of pharmacists currently have educational debt, including 69% of those under the age of 40. For those with educational debt, the median debt is between \$120,000 and \$130,000. Among those under the age of 40 with debt, median is \$150,000 to \$160,000.

At a Glance:

Education

B.S. Pharmacy: 27% Pharm.D.: 73%

Educational Debt

Carry debt: 41%
Under age 40 w/ debt: 69%
Median debt: \$120k-\$130k
Source: Va. Healthcare Workforce Data Center

73% of pharmacists hold a Doctorate in Pharmacy as their highest professional degree, while all remaining professionals have earned a Bachelor's degree in Pharmacy.

Educational Debt				
	All		Pharmacists	
Amount Carried	Pharmacists		Under 40	
	#	%	#	%
None	3,209	59%	619	31%
\$20,000 or less	152	3%	53	3%
\$20,001-\$40,000	161	3%	54	3%
\$40,001-\$60,000	195	4%	90	4%
\$60,001-\$80,000	149	3%	67	3%
\$80,001-100,000	171	3%	96	5%
\$100,001-\$120,000	144	3%	91	5%
\$120,001-\$140,000	152	3%	98	5%
\$140,001-\$160,000	172	3%	134	7%
\$160,001-\$180,000	148	3%	111	6%
\$180,001-\$200,000	128	2%	98	5%
Over \$200,000	661	12%	503	25%
Total	5,442	100%	2,014	100%

Top Specialties

Immunization: 15%
Community Pharmacy: 8%
Ambulatory Care: 4%

Top Board Certifications

BPS - Pharmacotherapy: 6%BPS - Ambulatory Care: 1%BCGP - Geriatrics: 1%

Top Residencies (PGY1)

Pharmacy Practice

(Post 1993): 12% Community Pharmacy: 5%

Pharmacy Practice

(Pre 1993): 3%

Source: Va. Healthcare Workforce Data Cente

A Closer Look:

PGY1				
Residency	#	%		
Pharmacy Practice (Post 1993)	1047	12%		
Community Pharmacy	432	5%		
Pharmacy Practice (Pre 1993)	254	3%		
Managed Care Pharmacy	32	<1%		
Total	1,765	20%		
PGY2				
Ambulatory Care	105	1%		
Critical Care	78	1%		
Internal Medicine/Cardiology	54	1%		
Oncology	35	<1%		
Infectious Disease	32	<1%		
Health-system Pharmacy Administration	32	<1%		
Pediatrics	29	<1%		
Drug Information	24	<1%		
Psychiatry	23	<1%		
Emergency Medicine	23	<1%		
Pharmacotherapy	22	<1%		
Solid Organ Transplant	20	<1%		
Geriatrics	18	<1%		
Other	150	2%		
At Least One	624	7%		

Source: Va. Healthcare Workforce Data Center

Board Certifications			
Certification	#	%	
BPS-Pharmacotherapy	550	6%	
BPS-Ambulatory Care	105	1%	
BCGP-Geriatrics	73	1%	
BPS-Oncology	43	<1%	
BPS- Psychiatric	26	<1%	
BPS-Nuclear Pharmacy	10	<1%	
BPS- Nutrition	8	<1%	
ABAT-Applied Toxicology	2	<1%	
Other Board Certification	294	3%	
At Least One Certification	1,011	11%	

Source: Va. Healthcare Workforce Data Center

11% of pharmacists hold a board certification, including 6% who hold a certification in Pharmacotherapy. 31% also have a self-designated specialty area, including 15% who have a specialization in immunization.

At a Glance: <u>Top Services</u>

Immunization:29%Medication Management:25%Compounding:19%

Disease Management

Diabetes: 41% Anticoagulation: 39%

Source: Va. Healthcare Workforce Data Center

Services Provided				
Services	Primary		Secon	dary
	#	%	#	%
Primary Service, Immunization	2,643	29%	2,643	29%
Primary Service, Medication Therapy Management	2,278	25%	272	3%
Primary Service, Compounding	1,703	19%	184	2%
Primary Service, Central Filling	1,155	13%	158	2%
Primary Service, Remote Order Processing	907	10%	108	1%
Primary Service, Collaborative Practice Agreement	644	7%	74	1%
At Least One	4,353	48%	2,889	32%

Source: Va. Healthcare Workforce Data Center

A Closer Look:

Disease Management in Collaborative Practice			
	#	%	
Diabetes	291	41%	
Anticoagulation	283	39%	
Hypertension	264	37%	
Hypercholesterolemia	223	31%	
Tobacco Cessation	178	25%	
Asthma	152	21%	
Travel Medications	96	13%	
At least one	406	63%	

Source: Va. Healthcare Workforce Data Center

63% of the 406 pharmacists with a collaborative practice agreement were involved in providing at least one disease management service; diabetes management was the most commonly reported by 41% of those with the agreement. 23% of pharmacists in the state workforce also utilized at least one of the listed statewide protocols.

Statewide Protocols			
	#	%	
Immunization	1,911	21%	
Naloxone	1,667	18%	
Lowering Out-of-Pocket Expenses	338	4%	
Epinephrine	327	4%	
Emergency Contraception	229	3%	
Hormonal Contraception	200	2%	
Prenatal Vitamins	149	2%	
HIV Post-Exposure Prophylaxis	115	1%	
HIV Pre-Exposure Prophylaxis	95	1%	
Tuberculin Skin Testing	45	1%	
At Least One	2,043	23%	

Employment

Employed in Profession: 92% Involuntarily Unemployed: 1%

Positions Held

1 Full-time: 74% 2 or More Positions: 8%

Weekly Hours:

40 to 49: 54% 60 or more: 4% Less than 30: 12%

Source: Va. Healthcare Workforce Data Center

A Closer Look:

Current Work Status				
Status	#	%		
Employed, capacity unknown	3	<1%		
Employed in a pharmacy-related capacity	6,284	92%		
Employed, NOT in a pharmacy-related capacity	265	4%		
Not working, reason unknown	0	0%		
Involuntarily unemployed	38	1%		
Voluntarily unemployed	165	2%		
Retired	109	2%		
Total	6,864	100%		

Source: Va. Healthcare Workforce Data Center

92% of Virginia's pharmacists are currently employed in the profession, and 1% of all pharmacy professionals are involuntarily unemployed at the survey period. 74% of the state's pharmacist workforce have one full-time job, while 8% of pharmacists have multiple positions. 54% of pharmacists work between 40 and 49 hours per week, while 4% of pharmacy professionals work at least 60 hours per week.

Current Positions				
Positions	#	%		
No Positions	312	5%		
One Part-Time Position	869	13%		
Two Part-Time Positions	109	2%		
One Full-Time Position	4,969	74%		
One Full-Time Position & One Part-Time Position	408	6%		
Two Full-Time Positions	12	0%		
More than Two Positions	33	0%		
Total	6,712	100%		

Source: Va. Healthcare Workforce Data Center

Current Weekly Hours			
Hours	#	%	
0 hours	312	5%	
1 to 9 hours	176	3%	
10 to 19 hours	228	3%	
20 to 29 hours	407	6%	
30 to 39 hours	1,247	19%	
40 to 49 hours	3,571	54%	
50 to 59 hours	448	7%	
60 to 69 hours	139	2%	
70 to 79 hours	67	1%	
80 or more hours	58	1%	
Total	6,653	100%	

Inc	ome	
Annual Income	#	%
Volunteer Work Only	37	1%
\$50,000 or less	358	7%
\$50,001-\$60,000	99	2%
\$60,001-\$70,000	76	2%
\$70,001-\$80,000	95	2%
\$80,001-\$90,000	113	2%
\$90,001-\$100,000	166	3%
\$100,001-\$110,000	384	8%
\$110,001-\$120,000	434	9%
\$120,001-\$130,000	663	13%
\$130,001-\$140,000	645	13%
\$140,001-\$150,000	604	12%
More than \$150,000	1,240	25%
Total	4,914	100%

At a Glance:

Annual Income

Median Income: \$130k-140k

Benefits

Employer Retirement: 65%

Employer Health

Insurance: 64%

Satisfaction

Satisfied: 87% Very Satisfied: 44%

Source: Va. Healthcare Workforce Data Cente

Source: Va. Healthcare Workforce Data Center

Job Satisfaction				
Level	#	%		
Very Satisfied	2,949	44%		
Somewhat Satisfied	2,839	43%		
Somewhat Dissatisfied 600 9%				
Very Dissatisfied 260 4%				
Total 6,648 100%				

Source: Va. Healthcare Workforce Data Center

The typical pharmacist earned between \$130,000 and \$140,000 in 2023. Among pharmacists who received either an hourly wage or a salary as compensation at their primary work location, 68% received health insurance and 70% also had access to a retirement plan.

Employer-Sponsored Benefits				
Benefit	#	%	% of Wage/Salary Employees	
Paid Vacation Leave	4,616	73%	78%	
Retirement	4,077	65%	70%	
Health Insurance	4,021	64%	68%	
Dental Insurance	3,934	63%	67%	
Paid Sick Leave	3,396	54%	58%	
Group Life Insurance	2,779	44%	48%	
Signing/Retention Bonus	620	10%	10%	
Received At Least One Benefit	4,896	78%	83%	

^{*}From any employer at time of survey.

Source: Va. Healthcare Workforce Data Center

Underemployment in Past Year		
In the past year did you?	#	%
Experience Involuntary Unemployment?	85	1%
Experience Voluntary Unemployment?	247	3%
Work Part-time or temporary positions, but would have preferred a full-time/permanent position?	182	2%
Work two or more positions at the same time?	699	8%
Switch employers or practices?	520	6%
Experienced at least 1	1,428	16%

Source: Va. Healthcare Workforce Data Center

1% of Virginia's pharmacists experienced involuntary unemployment at some point in 2023. By comparison, Virginia's average monthly unemployment rate was 2.9%.¹

Location Tenure					
Tonuro	Prin	nary	Secondary		
Tenure	#	%	#	%	
Not Currently Working at this	126	2%	51	6%	
Location					
Less than 6 Months	601	9%	127	15%	
6 Months to 1 Year	635	10%	106	13%	
1 to 2 Years	1,314	21%	151	18%	
3 to 5 Years	1,190	19%	161	19%	
6 to 10 Years	958	15%	107	13%	
More than 10 Years	1,533	24%	130	16%	
Subtotal	6,357	100%	833	100%	
Did not have location	293		8,180		
Item Missing	2,397		35		
Total	9,047		9,047		

Source: Va. Healthcare Workforce Data Center

Half of all pharmacists receive a salary or commission at their primary work location, while 44% receive an hourly wage.

At a Glance:

Unemployment Experience

Involuntarily Unemployed: 1% Underemployed: 2%

Stability

Switched: 6%
New Location: 23%
Over 2 years: 58%
Over 2 yrs, 2nd location: 49%

Employment Type

Salary or Wage: 94%

Source: Va. Healthcare Workforce Data Cente

58% of pharmacists have worked at their primary location for more than 2 years—the job tenure normally required to get a conventional mortgage loan.

Employment Type				
Primary Work Site #				
Salary/ Commission	2,571	50%		
Hourly Wage	2,297	44%		
By Contract	50	1%		
Business/ Practice Income	218	4%		
Unpaid	50	1%		
Subtotal	5,187	100%		

¹ As reported by the U.S. Bureau of Labor Statistics. The non-seasonally adjusted monthly unemployment rate fluctuated between a low of 2.5% and a high of 3.3%. The unemployment rate from December 2023 was still preliminary at the time of publication.

Concentration

Top Region:27%Top 3 Regions:72%Lowest Region:1%

Locations

2 or more (2023): 10% 2 or more (Now*): 12%

Source: Va. Healthcare Workforce Data Center

Over half of all pharmacists in the state work in either Northern Virginia or Central Virginia.

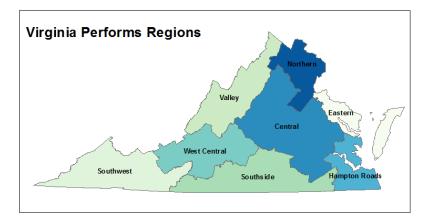
Number of Work Locations						
	Wo		Work			
Locations	Locati 20		Locations Now*			
	#	%	#	%		
0	293	3%	305	5%		
1	7,887	87%	5,468	83%		
2	530	6%	518	8%		
3	213	2%	180	3%		
4	23	0%	11	0%		
5	15	0%	12	0%		
6 or	87	1%	62	1%		
More		170	02	170		
Total	9,047	100%	6,555	100%		

*At the time of survey completion, December 2023. Source: Va. Healthcare Workforce Data Center

A Closer Look:

Regional Distribution of Work Locations						
Virginia Performs		nary ation	Secondary Location			
Region	#	%	#	%		
Central	1,690	27%	172	20%		
Eastern	77	1%	18	2%		
Hampton Roads	1,140	18%	145	17%		
Northern	1,723	27%	206	24%		
Southside	191	3%	28	3%		
Southwest	361	6%	48	6%		
Valley	362	6%	50	6%		
West Central	687	11%	91	11%		
Virginia Border State/DC	33	1%	38	4%		
Other US State	49	1%	44	5%		
Outside of the US	0	0%	1%			
Total	6,313	100%	845	100%		
Item Missing	2,442		22			

Source: Va. Healthcare Workforce Data Center



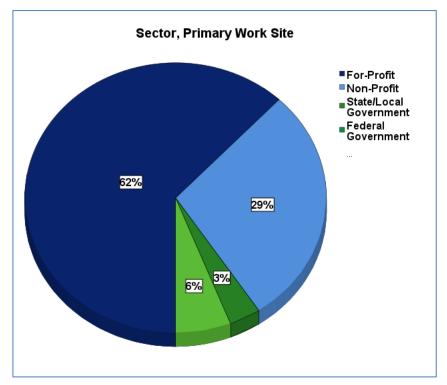
Over the past year, 10% of Virginia's pharmacists worked at multiple locations.

Location Sector						
Sector		nary ation	Secondary Location			
	#	%	#	%		
For-Profit	3,641	62%	550	72%		
Non-Profit	1,682	29%	174	23%		
State/Local Government	198	3%	21	3%		
Veterans Administration	153	3%	1	0%		
U.S. Military	103	2%	11	1%		
Other Federal Gov't	93	2%	10	1%		
Total	5,870	100%	767	100%		
Did not have location	293		8,180			
Item Missing	2,884		101			

Source: Va. Healthcare Workforce Data Center

At a Glance: (Primary Locations) **Sector** For Profit: 62% Federal: 6% **Top Establishments** Hospital/Health System: 26% (Inpatient) Large Chain Pharmacy: 25% (11+ Stores) Independent Pharmacy: 8% (1-4 Stores)

91% of all pharmacists work in the private sector, including 62% who work at a for-profit company. Another 2% of pharmacists work for the federal government, while 3% work for a state or local government.

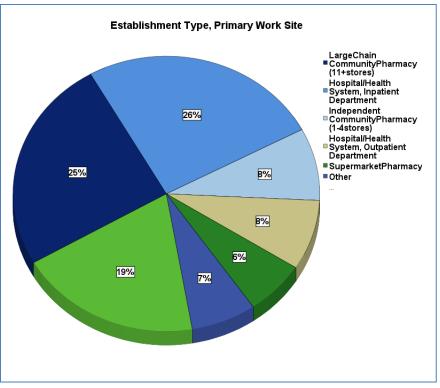


Top Location Types					
Establishment Type	Primary Location		Secondary Location		
	#	%	#	%	
Hospital/Health System, Inpatient Department	1,476	26%	147	19%	
Large Chain Community Pharmacy	1,453	25%	230	30%	
Independent Community Pharmacy	491	8%	86	11%	
Hospital/Health System, Outpatient Department	476	8%	40	5%	
Supermarket Pharmacy	369	6%	46	6%	
Clinic-Based Pharmacy	215	4%	50	7%	
Benefit Administration	186	3%	10	1%	
Mass Merchandiser (i.e., Big Box Store)	181	3%	26	3%	
Nursing Home/Long-Term Care	150	3%	22	3%	
Academic Institution	114	2%	16	2%	
Mail Service Pharmacy	92	2%	8	1%	
Home Health/Infusion	84	1%	8	1%	
Manufacturer	60	1%	4	1%	
Small Chain Community Pharmacy	34	1%	13	2%	
Wholesale Distributor	6	<1%	2	<1%	
Other	399	7%	54	7%	
Total	5,786	100%	762	100%	
Did Not Have a Location	293		8,180		

Hospital, health system, inpatient department is the most common establishment type in Virginia, employing over a quarter of the state's pharmacist workforce.

Source: Va. Healthcare Workforce Data Center

Large chain community pharmacies of more than 10 stores were the most common establishment type among pharmacists who had a secondary work location.



At a Glance: (Primary Locations)

Typical Time Allocation

Patient Care: 80%-89% Administration: 1%-9%

<u>Roles</u>

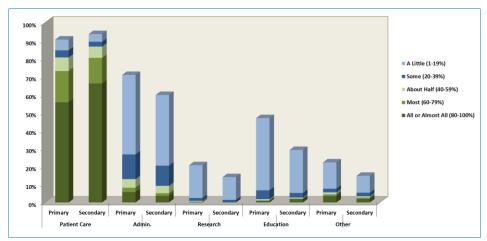
Patient Care: 73% Administration: 8% Education: 1%

Patient Care Pharmacists

Median Admin Time: 1%-9% Ave. Admin Time: 1%-9%

Source: Va. Healthcare Workforce Data Cente

A Closer Look:



Source: Va. Healthcare Workforce Data Center

A typical pharmacist spends most of her time in patient care activities. In fact, almost three-quarters of pharmacists fill a patient care role, defined as spending at least 60% of their time in that activity.

Time Allocation										
Time Spent	Pati Ca		Admin.		Research		Education		Other	
Time Spent	Pri. Site	Sec. Site								
All or Almost All (80-100%)	56%	66%	6%	4%	0%	0%	1%	2%	4%	2%
Most (60-79%)	17%	14%	2%	1%	0%	0%	0%	0%	1%	1%
About Half (40-59%)	8%	6%	5%	4%	0%	0%	1%	1%	1%	1%
Some (20-39%)	4%	3%	14%	11%	2%	1%	5%	3%	2%	2%
A Little (1-20%)	6%	4%	44%	39%	18%	13%	40%	24%	15%	9%
None (0%)	9%	6%	29%	40%	79%	86%	53%	71%	78%	85%

Retirement Expectations						
Expected Retirement	А	.II	Ove	Over 50		
Age	#	%	#	%		
Under age 50	193	4%	-	-		
50 to 54	259	5%	0	0%		
55 to 59	607	12%	145	7%		
60 to 64	1,408	27%	508	26%		
65 to 69	1,803	35%	810	41%		
70 to 74	461	9%	255	13%		
75 to 79	137	3%	89	5%		
80 or over	54	1%	34	2%		
I do not intend to retire	288	6%	113	6%		
Total	5,211	100%	1,954	100%		

Source: Va. Healthcare Workforce Data Center

At a Glance:

Retirement Expectations

All Pharmacists

Under 65: 47% Under 60: 20%

Pharmacists 50 and over

Under 65: 33% Under 60: 7%

Time until Retirement

Within 2 years: 7%
Within 10 years: 25%
Half the workforce: By 2048

Source: Va. Healthcare Workforce Data Cente

47% of Virginia's pharmacists expect to retire before the age of 65, while 19% plan on working until at least age 70. Among pharmacists who are age 50 and over, 33% still plan on retiring by age 65, while 26% expect to work until at least age 70.

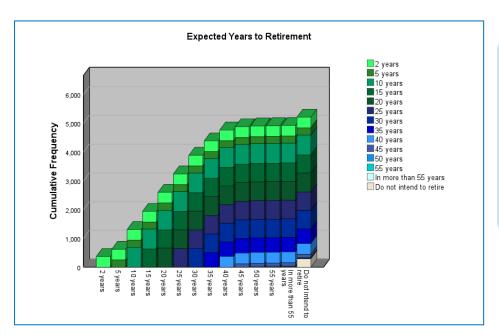
Within the next two years, 3% of Virginia's pharmacists plan on leaving the profession and 2% expect to leave the state. Meanwhile, 8% of pharmacists expect to pursue additional educational opportunities, and 6% plan on increasing the number of hours that they devote to patients.

Future Plans				
2 Year Plans:	#	%		
Decrease Participati	on			
Leave Profession	191	3%		
Leave Virginia	187	2%		
Decrease Patient Care Hours	298	3%		
Decrease Teaching Hours	27	0%		
Increase Participation	on			
Increase Patient Care Hours	566	6%		
Increase Teaching Hours	356	4%		
Pursue Additional Education	682	8%		
Return to Virginia's Workforce	80	1%		

By comparing retirement expectation to age, we can estimate the maximum years to retirement for pharmacists. Only 7% of pharmacists plan on retiring in the next two years, while 25% plan on retiring in the next ten years. More than half of the current pharmacist workforce is expected to retire by 2048.

Time to R	Time to Retirement					
Expect to retire within	#	%	Cumulative %			
2 years	369	7%	7%			
5 years	249	5%	12%			
10 years	689	13%	25%			
15 years	633	12%	37%			
20 years	659	13%	50%			
25 years	640	12%	62%			
30 years	646	12%	75%			
35 years	505	10%	84%			
40 years	375	7%	91%			
45 years	115	2%	94%			
50 years	24	0%	94%			
55 years	4	0%	94%			
In more than 55 years	13	0%	94%			
Do not intend to retire	288	6%	100%			
Total	5,211	100%				

Source: Va. Healthcare Workforce Data Center



Using these estimates, retirement will begin to reach 10% of the current workforce starting in 2033. Retirement will peak at 13% of the current workforce around 2043 before declining to under 10% of the current workforce again around 2063.

FTEs

Total: 7,394 FTEs/1,000 Residents²: 0.856 Average: 0.85

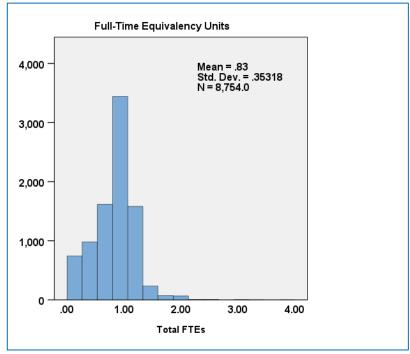
Age & Gender Effect

Age, Partial Eta³: Small Gender, Partial Eta³: Negligible

Partial Eta³ Explained: Partial Eta³ is a statistical measure of effect size.

Source: Va. Healthcare Workforce Data Center

A Closer Look:

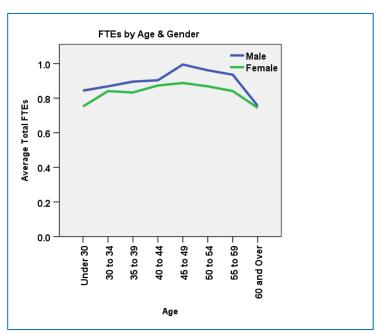


Source: Va. Healthcare Workforce Data Center

The typical pharmacist provided 0.85 FTEs in 2023, or about 34 hours per week for 52 weeks. Although FTEs appear to vary by both age and gender, statistical tests did not verify that a difference exists.³

Full-Time Equivalency Units					
	Average	Median			
Under 30	0.76	0.74			
30 to 34	0.82	0.84			
35 to 39	0.85	0.84			
40 to 44	0.84	0.81			
45 to 49	0.91	0.88			
50 to 54	0.91	0.96			
55 to 59	0.86	0.82			
60 and Over	0.69	0.55			
	Gender				
Male	0.88	0.96			
Female	0.83	0.91			

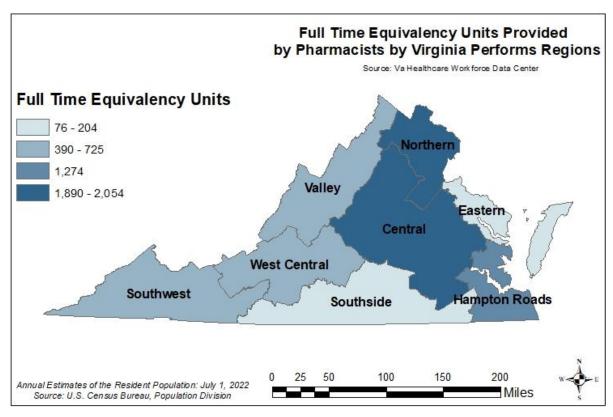
Source: Va. Healthcare Workforce Data Center

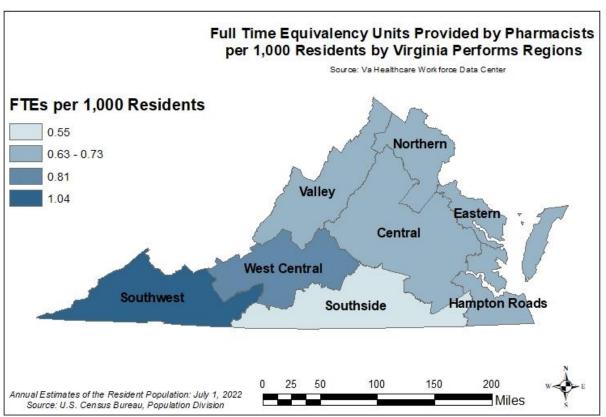


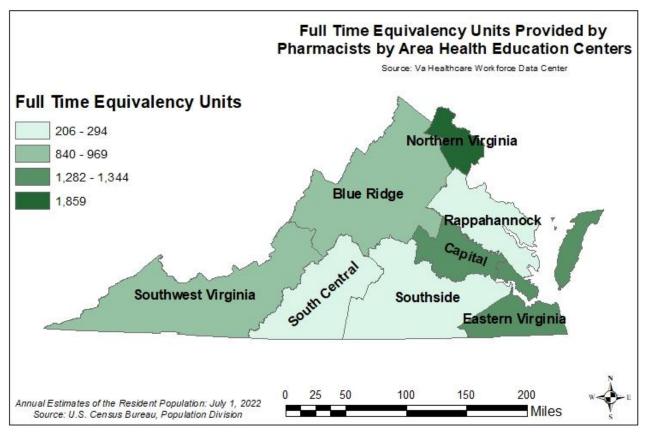
² Number of residents in 2022 was used as the denominator.

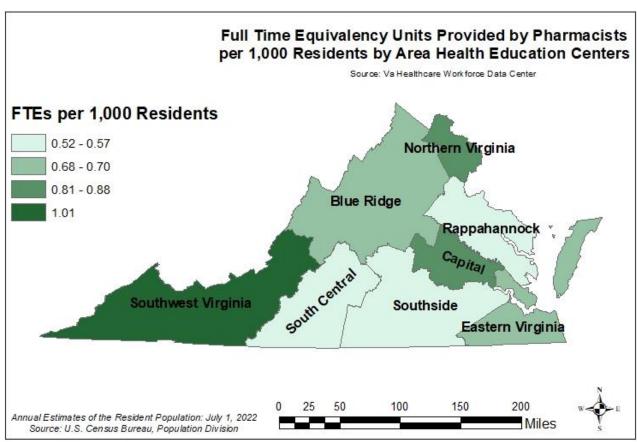
³ Due to assumption violations in Mixed between-within ANOVA (Levene's Test & Interaction effect are significant).

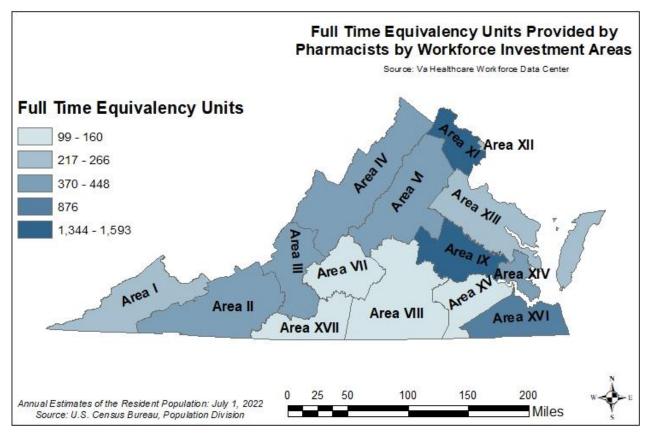
Virginia Performs Regions

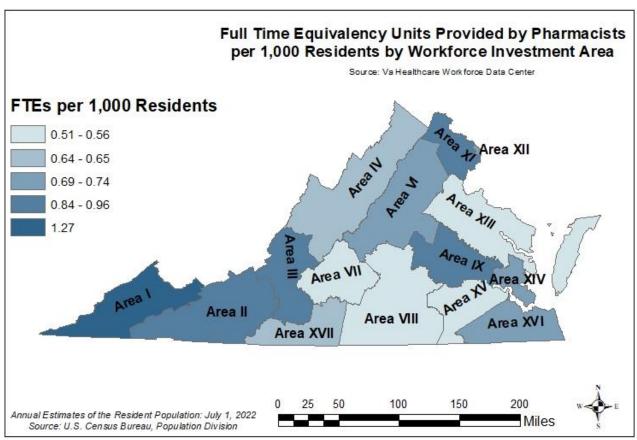


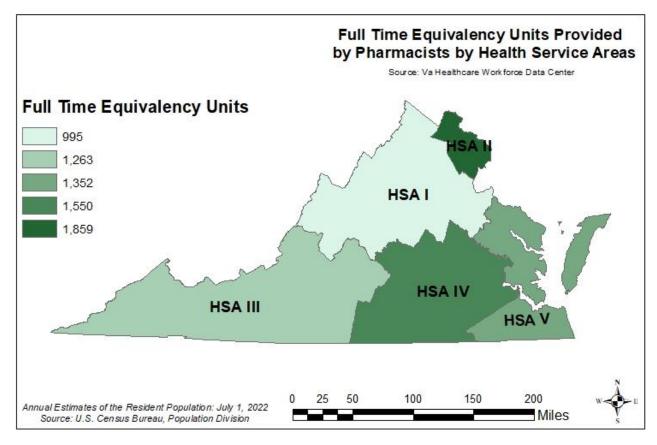


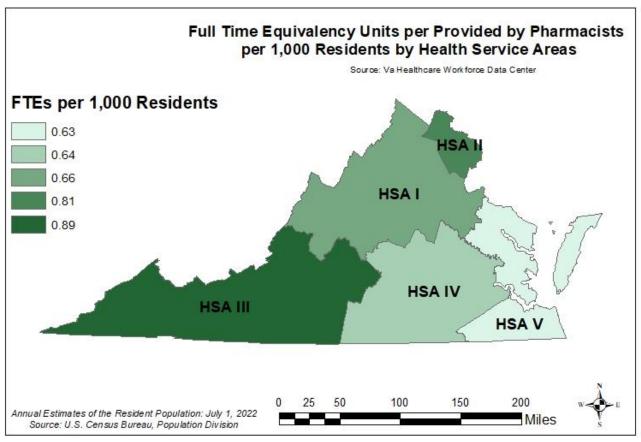


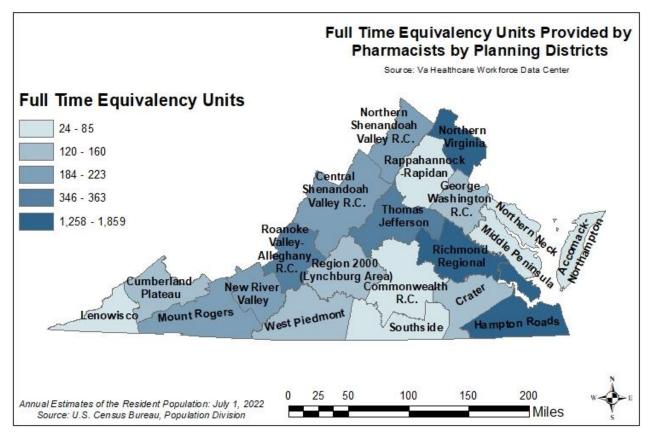


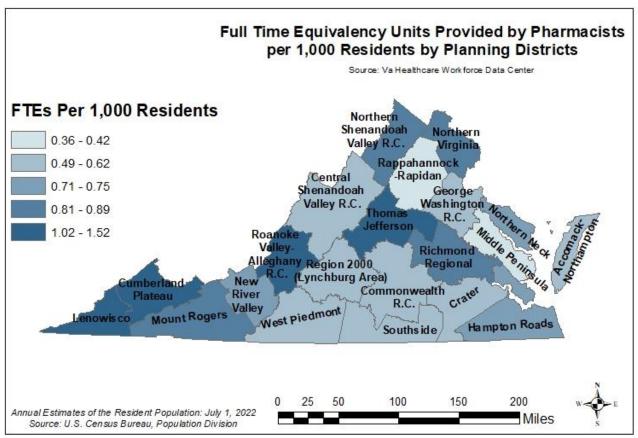












Weights

Rural	Location Weight			Total Weight	
Status	#	Rate	Weight	Min	Max
Metro, 1 million+	6,760	93.43%	1.0703	1.0500	1.1241
Metro, 250,000 to 1 million	952	93.17%	1.0733	1.0529	1.1272
Metro, 250,000 or less	1,112	93.44%	1.0703	1.0499	1.1241
Urban pop 20,000+, Metro adj	119	94.12%	1.0625	1.0423	1.1159
Urban pop 20,000+, nonadj	0	NA	NA	NA	NA
Urban pop, 2,500- 19,999, Metro adj	358	92.74%	1.0783	1.0578	1.1325
Urban pop, 2,500- 19,999, nonadj	302	92.05%	1.0863	1.0657	1.1409
Rural, Metro adj	242	90.91%	1.1000	1.0791	1.1553
Rural, nonadj	130	93.08%	1.0744	1.0540	1.1284
Virginia border state/DC	2,948	90.88%	1.1004	1.0795	1.1557
Other US State	3,748	88.37%	1.1316	1.1102	1.1885

Source: Va. Healthcare Workforce Data Center

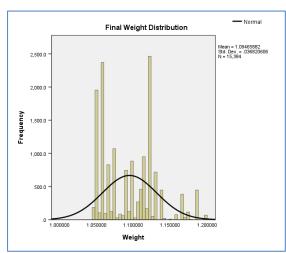
See the Methods section on the HWDC website for details on HWDC Methods:

www.dhp.virginia.gov/hwdc/

Final weights are calculated by multiplying the two weights and the overall response rate:

Age Weight x Rural Weight x Response Rate = Final Weight.

Overall Response Rate: 0.9135



Source: Va. Healthcare Workforce Data Center

Age	Age Weight			Total Weight	
	#	Rate	Weight	Min	Max
Under 30	807	87.36%	1.1447	1.1159	1.1885
30 to 34	2,448	92.03%	1.0866	1.0592	1.1282
35 to 39	2,906	93.22%	1.0727	1.0458	1.1138
40 to 44	2,354	92.69%	1.0788	1.0517	1.1202
45 to 49	1,956	93.25%	1.0724	1.0454	1.1134
50 to 54	1,888	93.27%	1.0721	1.0452	1.1132
55 to 59	1,514	93.53%	1.0692	1.0423	1.1102
60 and Over	2,798	87.42%	1.1439	1.1152	1.1877